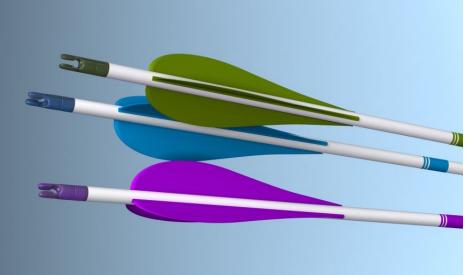
SCHOOL for THINKTANKERS

Strategic Fundraising How to build a case for support and resource your mission

On Think Tanks

Sarah Savoy



Agenda

- What is Fundraising
- Defining your Mission and Vision
- Case Statement Exercise
- Donor Identification and Alignment

What is Fundraising?





Communicating Your Impact

- Your *Theory of Change* is how you create change. It connects your activities to your outcomes.
- A *Logic Model* is a tool to outline and demonstrate your theory of change succinctly.
- A Case Statement is an overview of your program's mission and is generally based around your theory of change.

Logic Model – Outlining your Theory of Change





Activities



Outputs



Outcomes



Impact



Case for Support

- What problem are you trying to *solve*? And why is it *important*?
- How do you go about trying to solve that problem? What is your *approach*?
- How do you think about your *impact*?
- How is that *different* from your peers?



ACTIVITY 1a – Problem Statement

<u>#1 Define the Problem:</u> What is the problem you are attempting to solve?

Guidance: Broadly defined. Think about the long-term.

<u>#2 Articulate relevance:</u> Why is this important?

Guidance: Think about your audience.



ACTIVITY 1b – Impact

<u>#3 Outcomes: Long-term impact:</u> What change are you trying to make in the world?

Guidance: need not address the entirety of the problem.

<u>#4 Outcomes: Near-term results:</u> The first step changes that make your big change possible?

Guidance: Think about what could plausibly happen within a grant period or 1-5 years. Timescale may vary depending on the change you are trying to make.



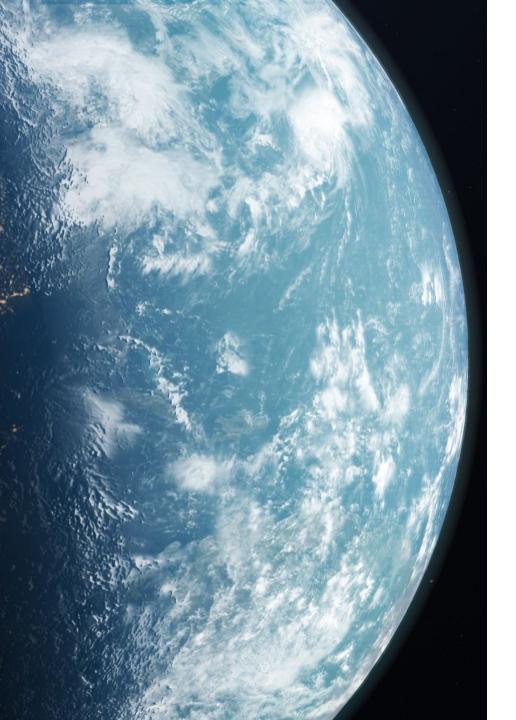
ACTIVITY 2 – Approach

<u>#1 Activities and Outputs:</u> What are you doing/creating to work toward your goal/outcome?

Guidance: Think about your general approach (convening, expertise, policy development) AND what are the specific (often grant-funded) activities/projects you are undertaking in support of the overall mission and goal of your program?



Break



Finding your Donors

- Build a Profile
- Analyze the Landscape
- Prospect among Peers
- Assess Alignment
- Plan for Cultivation



Cultivation

- Reach Out
- Emphasize Shared Goals
- Engage
- Follow-up

Questions?

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